# RALLIVE

29th November-1st December 2023, IFEMA, Madrid

# Technology, Innovation & Strategy for The Entire Rail Supply Chain

Spain's leading exhibition & conference showcasing the innovation transforming the rail industry



Organised by

terrapinn.com/RailLive2023

#RailLiveMadrigivenli elektronik imza ile imzalanmıştır. ID:8639B9B7D04E408639B9. Bu kod ile http://evrak.tim.org.tr/ adresinden doğrulayabililisii ERRAPINN

# **TECHNOLOGY**, **INNOVATION & STRATEGY** FOR THE ENTIRE RAIL **SUPPLY CHAIN**

# Rail technology is changing

Rail Live! is an exhibition and sponsored conference that brings together an all encompassing rail show with a high level, strategic conference about all that is exciting and innovative in the rail sector.

The exhibition will showcase the full range of innovation in the sector from civil engineering, to construction, track innovation, new machine tools and rolling stock.

The conference will concentrate on how new technologies (such as machine learning, BIM, IoT and additive manufacturing) are being applied to a very traditional industry (from construction to tracks to stations and maintenance) with revolutionary new outcomes for operators and their partners.

# Join us at Rail Live! 2023 to

- **Showcase** your rail services and innovations to a busy exhibition of 10,000 visitors looking for solutions to streamline their operations.
- **Share** your big picture insights on the keynote stage, to an audience of 2,000 rail operators, government agencies and infrastructure managers.
- **Dive** deeper into the issues in our 12 focused conference themes, full of decision makers from the global rail industry.
- **Benefit** from one-on-one meetings with rail leaders from the global industry throughout the 3 days of Rail Live!
- Position your brand as a leader in rail technology.

# For world-class solutions providers from the entire value chain

Rail Live! offers outstanding opportunities for solutions providers, from senior sponsorship to a range of exhibition booths on a fantastic floor plan. If you are looking to the future of the rail industry, then this will be your best ROI in 2023.

# **RAILLIVE**

is the must attend event for operators, infrastructure managers, rolling stock manufacturers and their suppliers, academia and government seeking to make rail the go-to mode of transport on a global scale. It is the place for market knowledge, innovation and new business for the entire supply chain.



# AND A WHOLE LOT MORE...

# World Class Exhibition

Rail Live! brings together 250+ innovation driven exhibitors who provide solutions tailored to your company's needs. It is the place for the rail community to create new partnerships, demonstrate new capabilities and unveil new innovative technologies.

# **Careers Zone**

Recruitment, training and retention at all levels remains a huge struggle for the industry. Rail Live will serve as a place where people can explore what a career in rail entails and give companies the opportunity to attract new talent.

# Academic Poster Zone

Innovation comes from the partnership between academia and industry. We will be featuring a poster zone where academics can showcase the latest research areas they are working on and how these ideas will make it onto the track.



# WHAT'S NEW FOR 2023

# WHO ATTENDS



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# NDEES **ACROSS THE VALUE CHAIN**

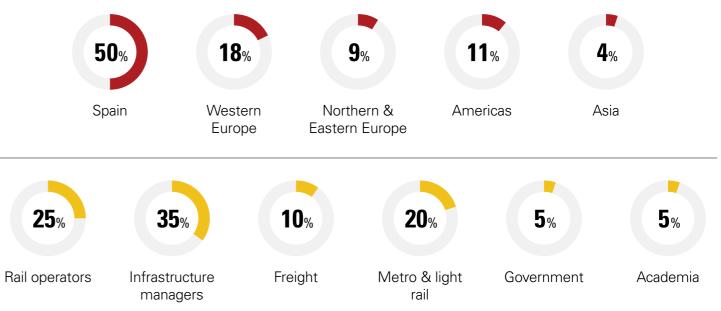
### SECTORS

- Infrastructure managers
- Rail operators commuter, passenger, high speed
- Metro and light rail
- Freight, ports, logistics
- Financiers
- Asset managers and maintenance
- Smart infrastructure
- Construction and engineering

### **JOB TITLES**

- Chief Executive
- Managing Director
- Director General
- Chief Technology Officer
- Chief Engineer
- Strategy and Business Development Director
- Asset Management Directors and Engineers
- Project & Construction Directors

# **OUR ATTENDEES COME FROM**



- Integrators
- Signalling and communications
- Energy & power
- Rolling stock
- Fixed infrastructure and track
- Digital
- Station infrastructure
- Machine tools and components
- Cyber security

- Metro Director
- Director of Innovation
- Sustainability Director
- Project Management Director
- Cybersecurity Director
- Signalling & Train control Directors
- Operations and Planning Director

# GLOBAL INVESTMENT IN RAIL

In 2021 alone, 276 rail construction projects broke ground, at a combined cost of \$500bn. The most common type of rail construction projects were mass transit or metro projects. A third of all railway projects across the globe were mass transit or metro projects, costing a total expenditure of over \$221bn. Rail Live! is the place to learn, share and network so that the industry can showcase the innovation which is making rail the go to mode of transport.



# MEET THE BIG PLAYERS IN THE GLOBAL RAIL INDUSTRY





**MIKE COOPER** Group CEO, Arriva





ouico



HÉLÈNE VALENZUELA Managing Director, Ouigo











MTR港鐵







PHILIPPE CITROEN Director General, Unife unife



Chief Strategy Officer, RENFE rente



















AR



ANDREW **MCNAUGHTON** Chairman, Network Rail High Speed NetworkRail

















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ADOLFO REBOLLO CEO, Ingeteam Ingeteam

Senior Director of Project

M

litano de Lisbo

ÁNGEL MUÑOZ

HERNÁNDEZ

de Lisboa

Development, Metropolitano

Jefe de Servicio – Área de Material

Rodante, Agencia Estatal de

Head of International Business

Development, Metro Tenerife

metrotenerife

Seguridad Ferroviaria

TERESA BENET











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FERNÁNDEZ DE CEO, Talgo





AGNIS DRIKSNA

Rail Baltica

**LEOPOLDO MAESTU** 

Managing Director, Alstom

España

Rail

R

ALSTOM

**CARLO BORGHINI** 

Executive Director, Europe

CEO, Rail Baltica







# JOHN VOPPEN

**KRISTIAN SCHMIDT** Director Land Transport. **European Commission** 



**MICHAEL RÜFFER** Chief Technical Officer, VGF



**BRIAN KELLY** CEO, California High Speed

CALIFORNIA High-Speed Rail Authority

**MANUEL FRESNO** Chief Financial Officer, ADIF



**CARSTEN WIEBERS** Global Head Aviation, Mobility & Transport, KfW IPEX-Bank



**ANGELES TAULER** Gerente PTFE-Subdirectora Estrategia, Innovación y Formación, FFE

**STEVE DUCKERING** Head of Operations, UKTram

Tram





**SILVA ROLDAN** CEO, Metro de Madrid



MANEL VILLALANTE General Manager Strategy & Development, Renfe



ANA MORENO CEO, Tranvías de Zaragoza



**SONIA ARAUJO** Directora General, Renfe Viajeros



**OSCAR PLAYA** Director de Metro, TMB



Transports Metropolitans de Barcelona

**THOMAS KRITZER Division Tramway Operation** Head, Wiener Linien







TAMI BULLER Tel Aviv Metro Planning and Design Director, NTA Tel Aviv



Metro

terrapinn.com/RailLive2023





# **TECHNOLOGY. INNOVATION. STRATEGY.**

# **METRO & LIGHT RAIL**

The backbone of mobility within cities. As these systems grow and expand their thoughtful and inclusive design is key to ensuring citizens choose this mode of travel.

**SMART MOBILITY** 

By integrating first-and-last mile options and allowing

to and from our stations are just as sustainable as

everything in between.

for multimodal journeys, rail can ensure that the journey

# DIGITAL TRANSFORMATION

Digital products and key innovations continue to push the boundaries of the rail industry to perform better, more efficiently, and more cost effectively.

# **SIGNALLING & TRAIN CONTROL**

Cutting-edge train controls and innovative signalling systems are at a critical turning point in their development whilst the rollout of CBTC, ETCS, and ATO, will revolutionize track capacities.

# **ENERGY & CLIMATE RESILIENCE**

As governments around the world implement net zero targets, we'll showcase how the rail industry is meeting the need to further reduce carbon emissions and adapt to new sustainability standards.

# SPANISH SYMPOSIUM

Highlighting the main challenges facing the Spanish rail market and what the countries metros, infrastructure manager and operators are doing to overcome these.

# SMART INFRASTRUCTURE

Railway infrastructure is under incredible pressure to optimise capacity and reliability while simultaneously reducing costs.

# FREIGHT

We explore how the Rail Freight market can compete more effectively against other modes, including road. Commercial and technical challenges are critical to increase competitivity and enable this modal shift.

### **TRAINING & DEVELOPMENT**

How does a career in rail become an attractive and rewarding career? We'll explore the role of government, academia, industry, operators, and infrastructure managers in training and developing the rail leaders of the future.

**CONFERENCE TOPICS** Bofe 00 Accessibility Additive Advanced Architecture & Artificial Autonomous BIM Blockchain Connectivity Construction & Asset manufacturing Mechanics Desigr Intelligence Maintenance Vehicles Engineering



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# **SAFETY, SECURITY & CYBER**

Safety has always been a priority of the rail industry. Today this priority has expanded well beyond the physical and into the digital realm.

# **FUNDING & FINANCING**

The funding and finance of rail remains a challenge for government at all levels. Exploring ways new, innovative funding models are being deployed by institutional investors will guarantee that necessary funds are accessible.

# **MEGA PROJECTS**

Investment in rail is key to ensuring economic growth and prosperity. Ensuring these projects move beyond the drawing board and are build at pace remains challenging for all of those involved.



# WHY SPONSOR OR EXHIBIT

Presents unique annual opportunities across sevent channels, all designed to deliver business development and thought leadership opportuniti Presents unique annual opportunities across several development and thought leadership opportunities.

# THOUGHT LEADERSHIP PRESENTATIONS

Build trust in your product and solutions by demonstrating your pre-eminence among the leaders in the rail sector.



# **SHOWCASE**

The exhibition floor is the place to showcase new technology and build new business connections: establish a base so your clients can find you easily.



# **BRANDING AND SIGNAGE**

Develop awareness of your brand before, during and after the event.



# **USE CASE PRESENTATIONS**

Demonstrate your success stories and show how your solutions can be applied in other settings.



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### **NETWORKING AND SOCIAL**

Impress the world with your hospitality across our networking tools and social events.

# LEAD GENERATION

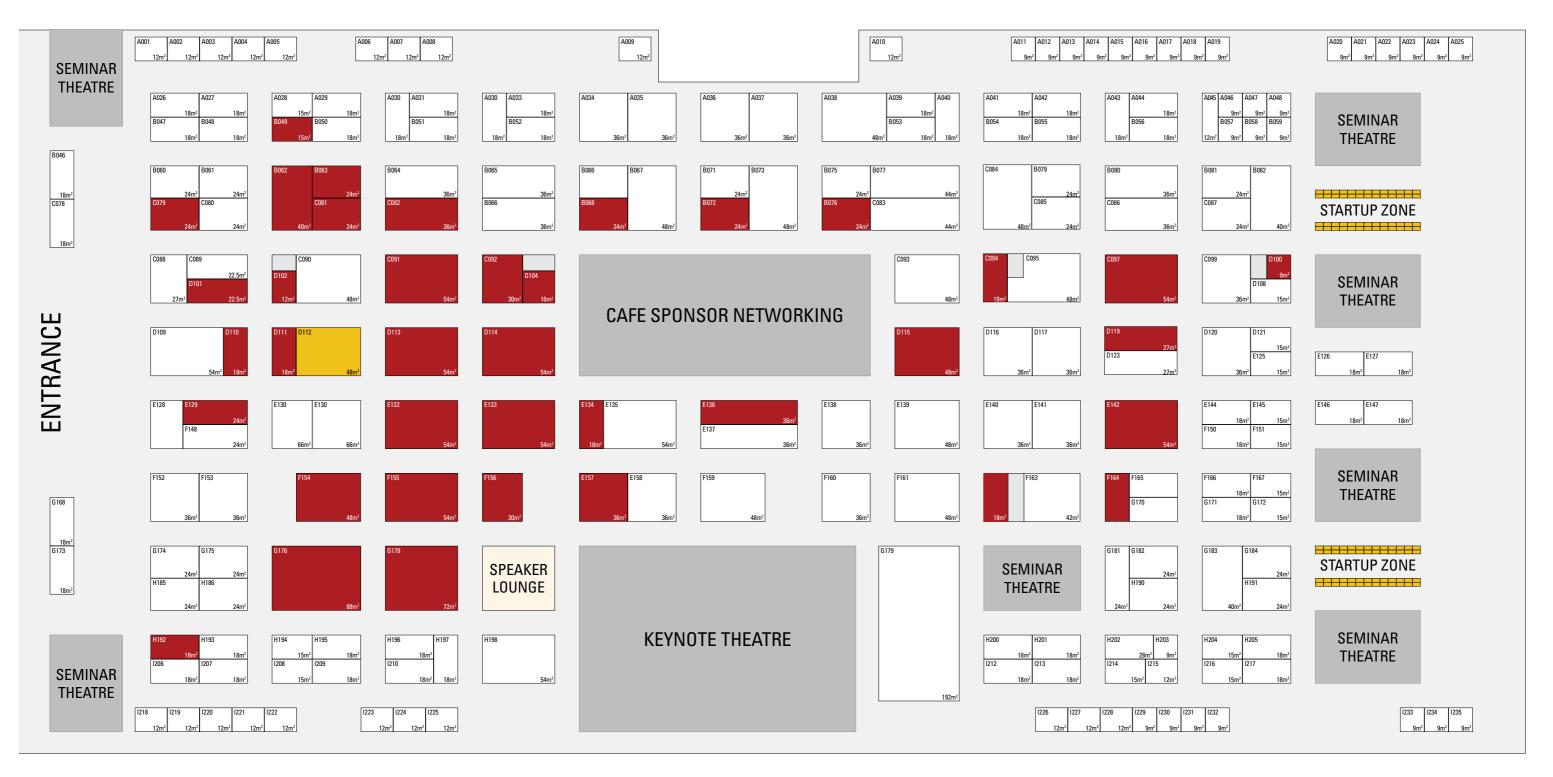
Gain new business opportunities across the whole highways value chain.

# **SPONSORSHIP OPPORTUNITIES**

BENEFITS	TITLE	DIAMOND	PLATINUM	GOLD	SILVER	BRONZE
Keynote Speech	Day 1	Day 2 or 3				
Track Presentation	3	2	2	2	1	1
Theme track Sponsor			Yes			
Stand	54	48	48	36	24	
1-2-1 Meetings	Yes	Yes	Yes	Yes		
Cost	€ 55,000	€ 35,000	€ 25,000	€ 18,000	€ 13,000	€ 8,000

EXHIBITION PRICING				
Shell		€490 per sqm		
Space	€395 per sqm			
Space (Over 48sqm)	€295			
Registration Fee (Waived for stands over 12sqm)	€695			
EXAMPLES				
Booth Dimension sqm	Price per sqm €	Registration Fee €	Total Price €	
12sqm Shell	490	695	6,575	
24sqm Space	395		9,480	
36sqm Space	395		14,220	
48 sqm space	395		18,960	
54sqm Space	395(48) + 295(6)		20,730	
96sqm Space	395(48) + 295(48)		33,120	
192sqm Space	395(48) + 295(144)		61,440	

# 2023 FLOOR PLA





# **OUR SPONSORS & EXHIBITORS ARE WORLD CLASS SOLUTION PROVIDERS**



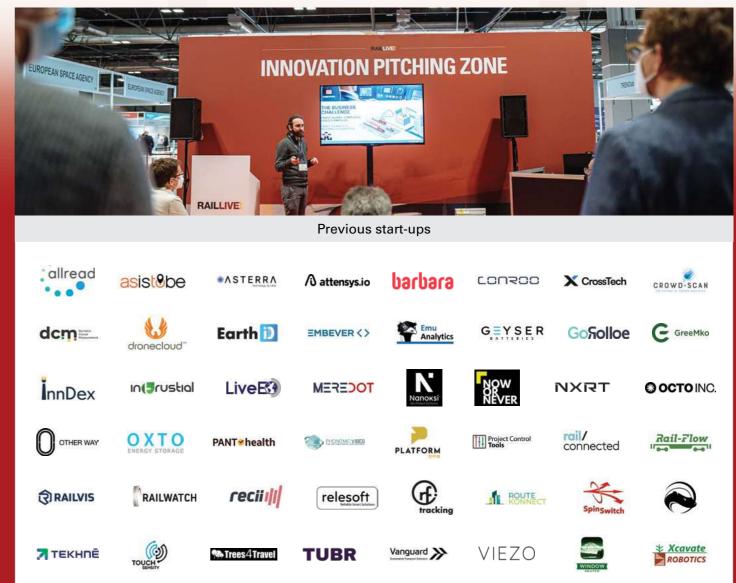
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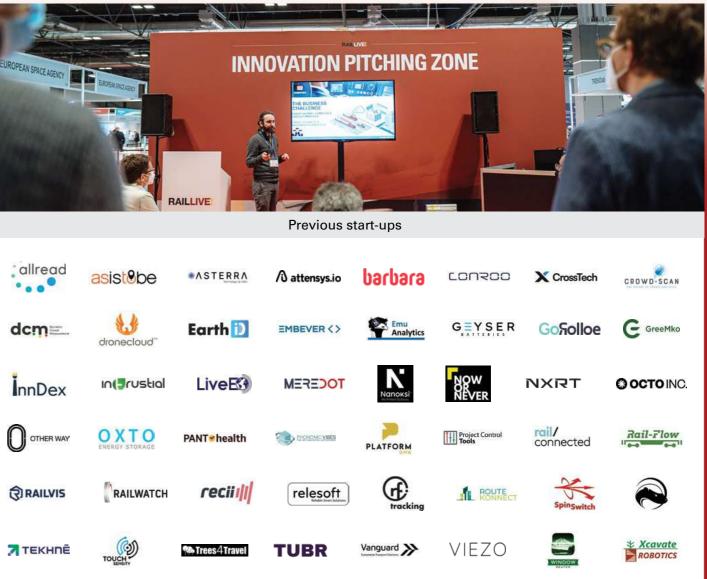
# **CALL FOR START-UPS**

Digitisation and technology are speeding up changes across industries, and rail is no different. Innovative new ways of thinking are key to making this transformation real. If you have a product or service which is poised to alter the trajectory of rail, then join the industry at Rail Live and have the chance to showcase your idea to key stakeholders.

# **BENEFITS OF PARTICIPATION:**

- 1m<sup>2</sup> booth
- X5 full access passes to the event exhibition and conference
- Networking application to pre arrange 1-1 meetings at the congress on private bookable tables
- Branding on event materials •
- Marketing from Terrapinn
- Listing on event web page





Qualifying start-ups need to be founded no earlier than 2019.

Are you a start-up interested in presenting your solutions to the rail industry? To discover if you are eligible for a free start up pod at Rail Live 2023, please get in touch with: charlie.abrines@terrapinn.com

terrapinn.com/RailLive2023

# **RAILLIVE!**

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# **IN MADRID**

As one of the key transport hubs in Europe, our location is no coincidence. Having partnered with many of the operators, infrastructure managers and metros in Spain and neighbouring countries, we have an excellent network of professionals for you to engage with.

Madrid is Spain's capital and most populous city. Its location at the centre of the Iberian Peninsula is no coincidence as it has historically served as the connecting node bringing north, east, south and west together. Given its location it's no surprise that it's home to the country's national operator Renfe and infrastructure manager ADIF, whilst also hosting the largest metro system, Metro de Madrid. As the capital city, it hosts key government departments like the Ministry of Transport and other arms-length bodies such as La Fundación de los Ferrocarriles Españoles who are responsible for promoting rail.

Since the first high-speed journey connecting Madrid and Sevilla was accomplished, the Spanish railway industry has grown from strength to strength creating an ecosystem which is noted for its high degree of internationalisation and innovative technology.

### FACTS

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- in Spain
- 83% of Spain's rail related products are exported
- Spanish companies are present in 5 continents

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• 40% of the worlds transport concessions are managed by companies

# **RAILLIVE**

# **CONTACT US NOW**

# SPEAKING OPPORTUNITIES

### **Charlie Abrines**

T +44 20 8164 3039 E charlie.abrines@terrapinn.com

# MARKETING OPPORTUNITIES & PRESS RELATIONS

### Lauren Pears

- **T** +44 20 8164 3017
- E lauren.pears@terrapinn.com

## SPONSORSHIP & EXHIBITION OPPORTUNITIES

### Adam Hayward

- **T** +44 20 8164 3072
- E adam.hayward@terrapinn.com

### **CUSTOMER SERVICE**

### Javed Ahmed

- **T** +44 20 7864 6795
- E javed.ahmed@terrapinn.com

terrapinn.com/RailLive2023 #RailLiveMadrid

# Rail Live 2023

Promoting rail on a global scale Charlie Abrines & Ainara González

# **RAILLIVE**!

# **Session overview**

**TECHNOLOGY, INNOVATION & STRATEGY** FOR THE ENTIRE RAIL SUPPLY CHAIN 29 November - 1 December 2023 | IFEMA, Madrid Three Day Exhibition & Conference

- What is Rail Live! objectives, scale and
  - outreach
- - opportunities
- Conference themes, speaker profiles and
  - agenda deadlines
- International outreach
- Networking and learning opportunities
- Event promotion, marketing & attraction

**RESERVE A STAND** 

**GET FREE TICKETS** 



- Floorplan, largest sponsors and sponsorship

# What is Rail Live! - objectives, scale and outreach

Rail Live is Spain's leading rail-focused international conference and exhibition which brings together the global supply chain across 3 days of networking, site-visits, and knowledge sharing. The event covers the full supply chain and addresses issues such a funding & finance, skills & talent, digital transformation, climate change & adaptation, and energy efficiency amongst others. We are proudly supported by MITMA, Renfe, ADIF, ICEX, Comunidad de Madrid, Ayuntamiento de Madrid & Metro de Madrid.

# Targets

Speakers: 350 **Stands: 323** Start-ups: 100 Academic poster zone: 100 Hall size: 16,200m2 Available space for stands: 5,100m2 Attendees: 7,000-10,000

**Confirmed speakers: 100** Sold stands: 152 **Confirmed Start-ups: 59** Academic poster zone: **10** Hall size: **16,200m2** Confirmed attendees: 500



# **Current vs target**

- Sold space: 2,600m2 (152 companies)

# MADRID





# Largest sponsors & strategic partners

- Renfe (Spain): 54m2
- Adif (Spain): 54m2
- CAF (Spain): 54m2
- Talgo (Spain) : 54m2
- Alstom (France): TBC
- Alamys (9LATAM): 54m2
- Cervello (Israel): 48m2
- Stadler (Switzerland): 48m2
- Saudi Arabia Railways: 48m2
- Acosta (Spain): 36m2
- Cylus (Israel): 30m2
- German Pavilion: 530m2
- Chinese Pavilion: 150m2
- Austrian Pavilion: 30m2













# **rs** Collaborating Entities





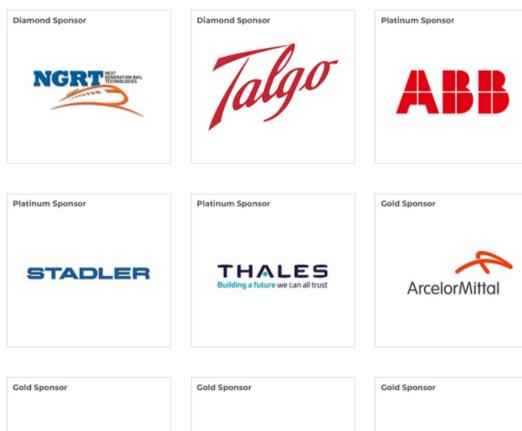








# Main sponsors







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# WHY SPONSOR OR EXHIBIT



# THOUGHT LEADERSHIP PRESENTATIONS

Build trust in your product and solutions by demonstrating your pre-eminence among the leaders in the rail sector.



### SHOWCASE

The exhibition floor is the place to showcase new technology and build new business connections: establish a base so your clients can find you easily.



### **BRANDING AND SIGNAGE**

Develop awareness of your brand before, during and after the event.



### **USE CASE PRESENTATIONS**

Demonstrate your success stories and show how your solutions can be applied in other settings.



### NETWORKING AND SOCIAL

Impress the world with your hospitality across our networking tools and social events.



### LEAD GENERATION

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12sqm Shell
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96sqm Space
192sqm Space

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Price per sqm €	Registration Fee €	Total Price €
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395(48) + 295(6)		20,730
395(48) + 295(48)		33,120
395(48) + 295(144)		61,440

# **THEMES & FOCUS**

Day 1 – Wednesday 29<sup>th</sup> November 2023

**Official Welcome & Keynotes – THE FUTURE OF RAIL IN SPAIN AND INTERNATIONALLY** 

Exhibition, Conference, Networking, Start-up Zone, Poster Zone & Refreshments

End of day one & drinks reception

Day 2 – Thursday 30<sup>th</sup> November

Keynotes & Interviews – SMART INFRASTRUCTURE, SUSTAINABILITY & ENERGY TRANSITION

Exhibition, Conference, Networking, Start-up Zone, Poster Zone & Refreshments

End of day two and drinks reception

Day 3 – Friday 1<sup>st</sup> December

Keynotes & Interviews – FUTURE TECHNOLOGY, SKILLS, DIVERSITY, & TALENT

Exhibition, Conference, Networking, Start-up Zone, Poster Zone & Refreshments

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# TECHNOLOGY. INNOVATION. STRATEGY.

### **METRO & LIGHT RAIL**

The backbone of mobility within cities. As these systems grow and expand their thoughtful and inclusive design is key to ensuring citizens choose this mode of travel.

### **DIGITAL TRANSFORMATION**

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### SPANISH SYMPOSIUM

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### SMART INFRAESTRUCTURE

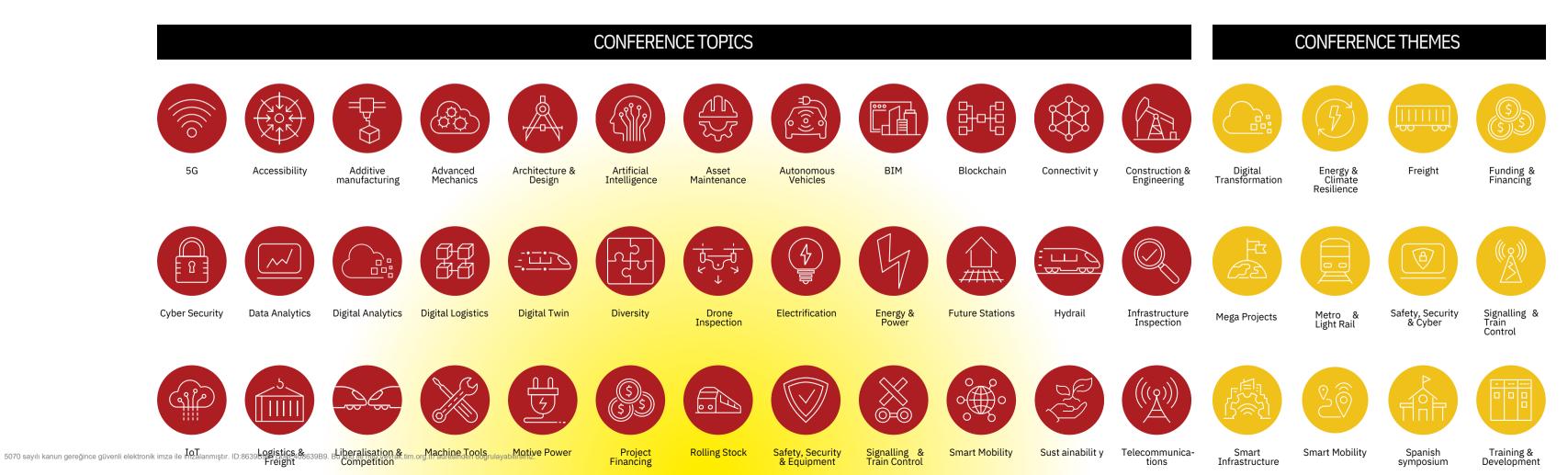
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# **MEGA PROJECTS**

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# SPEAKER PROFILES











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SPARK SOME 





DAS MOOTANAH

CEO, Metro Express

JÖRN SCHWARZE

кив⊖

Treasurer,

TMB

DAVID PANG

Directora de Planificación

de Barcelona

Member of the Board, **KVB** 

HÉLÈNE VALENZUELA Managing Director, Ouigo



RUBÉN LEONOR BRAVO Chief Strategy Officer, **RENFE** 

renfe

OJINAGA

СЛЕ

unife

CEO, CAF

JAVIER MARTINEZ

PHILIPPE CITROEN

Director General, Unife



PABLO PASTEGA Managing Director, Flixbus Spain & Portugal

FLiXBUS





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MIGUEL NUNEZ FERNÁNDEZ General Director of Collective Transport Infrastructures







LEOPOLDO MAESTU Managing Director, Alstom España

ALSTOM





**FABRICE MORENON** Managing Director, SNCF Hubs & Connexions



GONZALO UROUIJO FERNÁNDEZ DE ARAOZ CEO, Talgo Talgo

TOBIAS FISCHER Head of Technology at Teclab, Deutsche Bahn



**DAVID BARNETT** Head of Engineering, Rail & Bus, Translink







**KAROLIS SANKOVSKI** CEO, LTG Infra









DARREN KETTLE CEO, Metrolink



ADOLFO REBOLLO (E0, Ingeteam



Ingeteam



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Development, Metropolitano de Lisboa  $\sim$ 

Senior Director of Project











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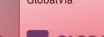
DANIEL QUINTERO Director de Ferrocariles.















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ProRail





KRISTIAN SCHMIDT Director Land Transport. **European Commission** 





MICHAEL RÜFFER Chief Technical Officer, VGF





**BRIAN KELLY** CEO, California High Speed Rail Authority







MANEL VILLALANTE General Manager Strategy & Development, Řenfe

**RAILLIVE** 



ANA MORENO (E0, Tranvías de Zaragoza





SONIA ARAUJO Directora General**Renfe** Viajeros

rente

OSCAR PLAYÀ Director de Metro, TMB



Division Tramway Operation Head, Wiener Linien





RAQUEL CALVO ALLER Responsable del Área de Gestión Operativa de Líneas, Metro Madrid





TAMI BULLER Tel Aviv Metro Planning and Design Director, **NTA Tel Aviv** 





MANUEL FRESNO Chief Financial Officer, ADIF







**CARSTEN WIEBERS** Global Head Aviation, Mobility & Transport, KfW IPEX-Bank







ANGELES TAULER Gerente PTFE-Subdirectora Estrategia, Innovación y Formación, FFE







STEVE DUCKERING Head of Operations, UKTram























# International outreach

Rail Live is the central meeting point for both the Spanish and international railway sector, bringing together operators, infrastructure managers, public transport agencies, industry, academia and financiers.

Given that Spain is a leader in this sector many international companies use Rail Live as an opportunity to benchmark against the likes of Renfe, Adif & MdM whilst also using it as an opportunity to establish business relationships with these given their purchasing power.



bén Leonor celebrates this

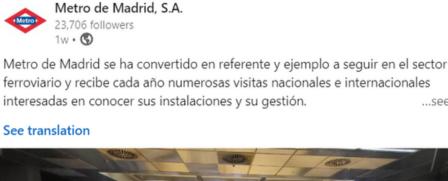


Armando Fombella • 2nd Project Director at Renfe / Member of the Board of Directors at Hig... + Follow



El AVE a La Meca de Renfe dispara el tráfico y alcanza al Madrid-Barcelona

# **RAILLIVE**







Fernando Nicolás Puiggarí • 2nd nternational Director at ADIF no • 🕲

. . .

...see more

I was very pleased to welcome a delegation from Korean Transport Safety Authority (KOTSA TS).

From ADIF, and together with Renfe and AESF, we provided training on Railway

We shared with them the Sigma Project on Safety Culture, as well as a vision of the railway operation in our OCC's for High Speed and Conventional Networks. Exchanging lessons learnt with other railways companies and international organizations is key to our internationalization process





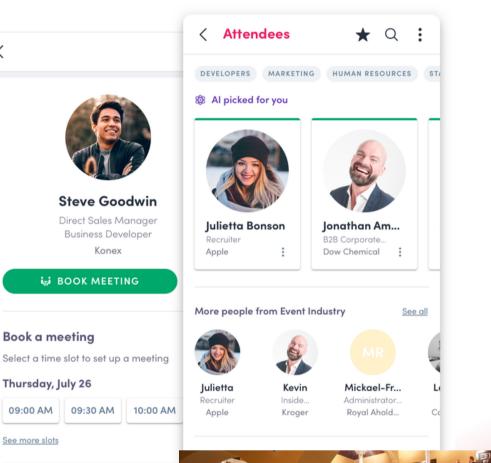
# **Networking and learning opportunities**

Networking is key to Terrapinn events and Rail Live is the perfect opportunity to engage with current business partners and establish new connections.

We facilitate networking through a variety of platform:

- 1 to 1 business meetings (arranged either via the event app or through our dedicated networking team)
- Site visits (these are organised by our strategic partners -Renfe, Adif, MdM & Fundación de los Ferrocariles Internacionales)
- Drinks receptions (there will be two official drinks receptions for all our VIP delegates. One will take place off-site whilst the other will happen at IFEMA)

# RAILLIV 08



### Skills

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# **Event promotion, marketing &** attraction

# **Channels:**

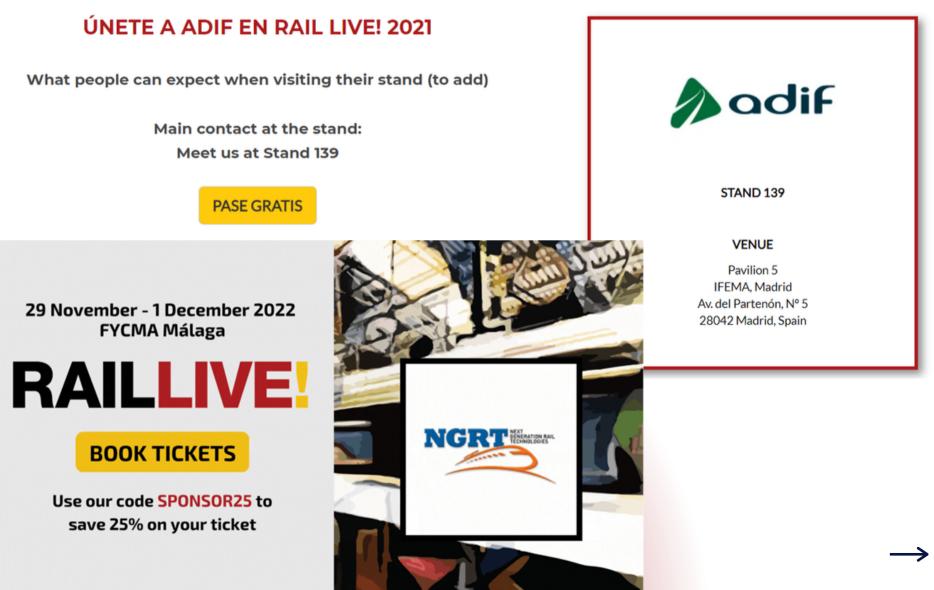
- Email
- Signature banners
- Social media
- Industry journals
- General media

# **Key dates**

- Late May agenda release and sitevisits open
- September visitor campaign begins to attract 3000-4000 visitors



FYCMA Málaga







WE'RE PLATINUM SPONSORS AT #RAILLIVE



# **BOOK TICKETS HERE**

La expo ferroviaria líder del sector vuelve a Madrid

# **INECO in Rail Live**

# > INECO's participation

- Attendeessincethebeginningin Bilbao
- Sponsors withstand in Madrid

•Engineering partner

# Institutional support

- Ineco's shareholders: ADIF and RENFE
- Ministry of Transport
- MAFEX Importance of Spanish Railway Industry

# Knowledge hub

- . Conferences, techincalsessions
- . Universities and educational institutions
- Innovationsand new trends

# International exposure

- Networking: administrators& managers, operators, manufacturers& suppliers, engineering& consultancyfirms
- Business opportunities



# RAILLIVE! IIIineco



# **RAILLIVE**!

# TRUST IN MOTION

# QUESTIONS?

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